









Key Findings

Introduction, objectives and methodology	Page 3
Key Findings	Page 4
Summary of key performance indicators	Page 5
Drivers of overall satisfaction	Page 9
Importance scores of services and facilities	Page 14
Satisfaction scores of services and facilities	Page 18
Importance of growth plan initiatives	Page 22
Looking forward – the next ten to fifteen years	Page 24
Demographics	Page 31





Introduction, Objectives and Methodology

Introduction

The City of Greater Geraldton is undertaking its Strategic Review under Western Australia's Integrated Planning and Reporting Framework, and therefore wishes to measure how satisfied residents are with resources, facilities and services provided by the Council, to identify the highest rated growth plan activities, to understand the community's aspirations and to prioritise improvement opportunities that will be valued by the community.

Research Objectives

- To provide a robust measure of satisfaction with the Council's performance in relation to services and Council assets
- To determine performance drivers and assist Council to identify the best opportunities to further improve satisfaction
- To identify the highest rated growth plan activities
- To understand the community's aspirations and priorities for the future

Methodology

- The methodology involved a telephone survey measuring the performance of the City of Greater Geraldton, the full annual quota of 400 interviews has been completed
- The questionnaire was designed in consultation with staff at City of Greater Geraldton and is structured to provide a comprehensive set of measures relating to core activities, services and infrastructure, and to provide a wider perspective of performance. This includes assessment of reputation, the willingness of residents to become involved with Council's decision making and to measure satisfaction across a range of lifestyle related measures
- Data collection was conducted between 12 April and 1 May 2017. A total sample of n=400 was achieved. Data collection was managed to achieve defined quota targets based on age, gender, ward and ethnicity. Post data collection the sample has been weighted so it is exactly representative of key population demographics based on the 2013 Census
- At an aggregate level the survey has an expected 95% confidence interval (margin of error) of +/-4.9%
- There are instances where the sum of the whole number score varies by one point relative to the aggregate score due to rounding





Key Findings

- Greater Geraldton residents are mostly very satisfied with the various services, infrastructure and facilities that are provided and maintained by their City Council. At an overall level, just over seven out of ten (73%) residents are either satisfied or very satisfied (%6-10)
- There are more residents satisfied with the overall performance of Council from the Tarcoola ward (82%) compared to those from Champion Bay ward (60%)
- With economic development being an area viewed as important by residents (93%), and while just under six out of ten residents (56%) are satisfied, improving performance in this area provides a good opportunity to increase residents overall perceptions of the City of Greater Geraldton
- Prosperity factors that are most important to residents include, "Facilitating key sectors" and "Promoting opportunities to invest in Greater Geraldton" and "enabling the public and private sectors to work together"
- Nearly one third of residents think that the City of Greater Geraldton should currently be most focused on "community safety, social issues, crime, homelessness and health services". Two in ten residents think the focus in the future should be "tourism and development, and promoting Geraldton"
- Looking ten to fifteen years in the future, just over one quarter of residents would like the City of Greater Geraldton to have a revitalised CBD with improved shopping options, and more cafes and restaurants
 - Factors that make the City of Greater Geraldton a special place to live for its residents include things such as; a great community feel, country town, not too big or busy, friendly, generous and easy to get around





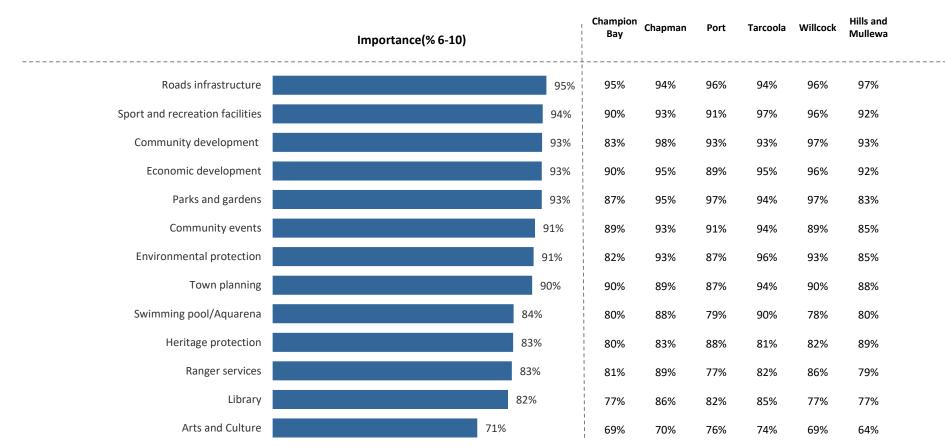






Residents consider roads and general infrastructure incredibly important, while arts and culture appears comparatively less important

Overall importance: summary (1)(2)(3)



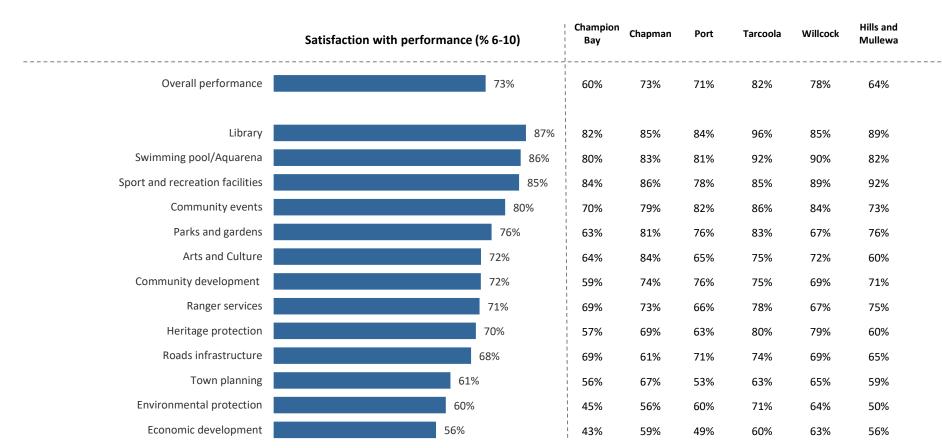
- Sample: n=400
- 2. Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?
- B. Excludes Don't know and Not Applicable responses





Library performance across the board receives praise, particularly in Tarcoola district; while Economic development performance is considered comparatively poorer

Overall performance: summary (1)(2)(3)



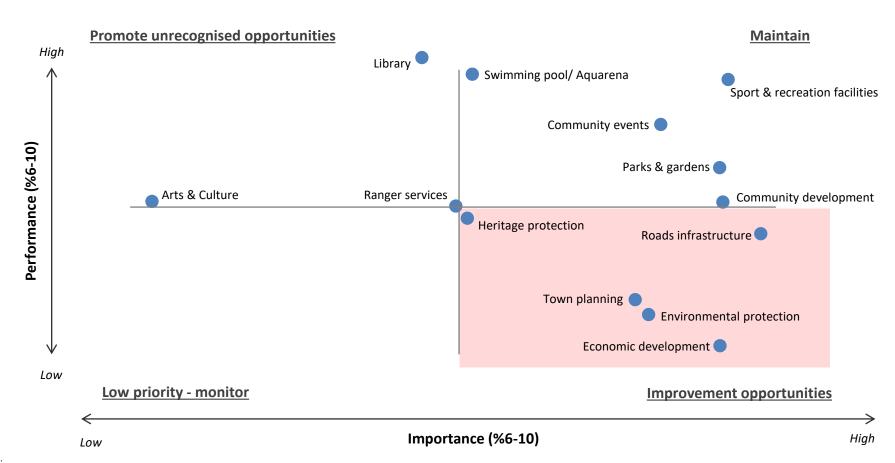
- Sample: n=400
- 2. Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?
- . Excludes Don't know and Not Applicable responses





Opportunities for improving perception exist around economic development, environmental protection, town planning and roads infrastructure

Overall performance: Improvement priorities (1)







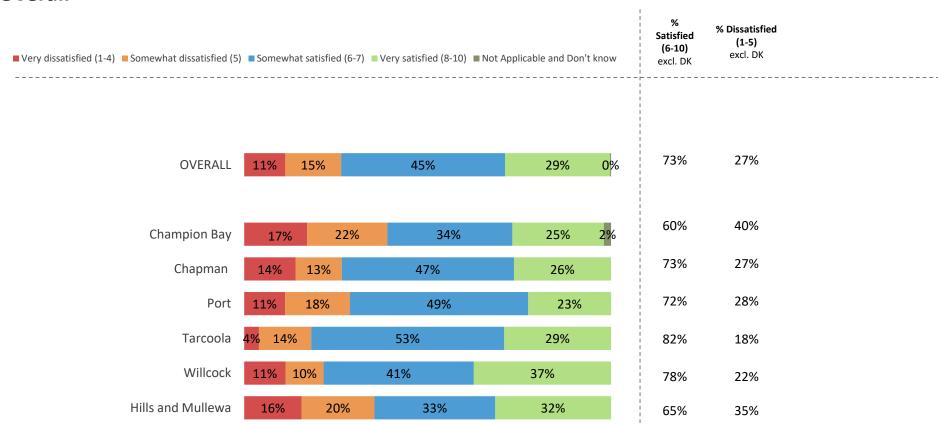






Tarcoola residents appeared most satisfied overall, while Champion Bay residents appeared the least satisfied

Overall (1)(2)



^{1.} Sample: n=400

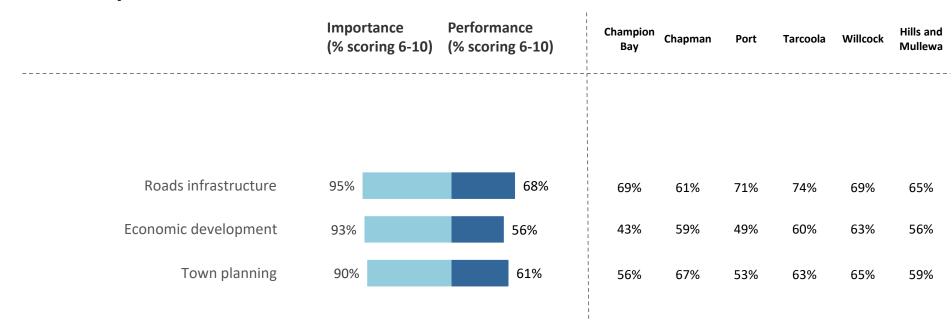
^{2.} Q5: Overall, how would you rate the performance of the City of Greater Geraldton?





Roads and infrastructure may be an area which the council may seek to improve on, given its high level of importance, with room for performance score to improve

Driver analysis: Economic Factors (1)(2)(3)(4)



NOTEC.

4. Excludes Don't know and Not Applicable responses

^{1.} Sample: n=400

^{2.} Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?

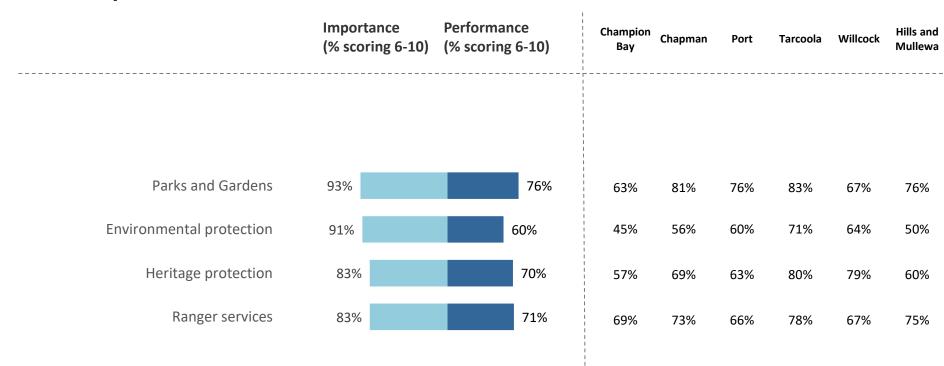
^{8.} Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?





Environmental protection is the second highest environmental factor, but has the most room for improvement, particularly in Champion Bay ward

Driver analysis: Environmental Factors (1)(2)(3)(4)



NOTEC.

4. Excludes Don't know and Not Applicable responses

L. Sample: n=400

^{2.} Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?

Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?





Community development in Champion Bay offers the most room for improvement

Driver analysis: Social Factors (1)(2)(3)(4)

	Importance (% scoring 6-10)	Performance (% scoring 6-10)	Champion Bay	Chapman	Port	Tarcoola	Willcock	Hills and Mullewa
Sport and recreation facilities	94%	85%	84%	86%	78%	85%	89%	92%
Community development	93%	72%	59%	74%	76%	75%	69%	71%
Community events	91%	80%	70%	79%	82%	86%	84%	73%
Swimming pool/Aquarena	84%	86%	80%	83%	81%	92%	90%	82%
Library	82%	87%	82%	85%	84%	96%	85%	89%
Arts and Culture	71%	72%	64%	84%	65%	75%	72%	60%

NOTEC.

4. Excludes Don't know and Not Applicable responses

^{1.} Sample: n=400

Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?

^{3.} Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?





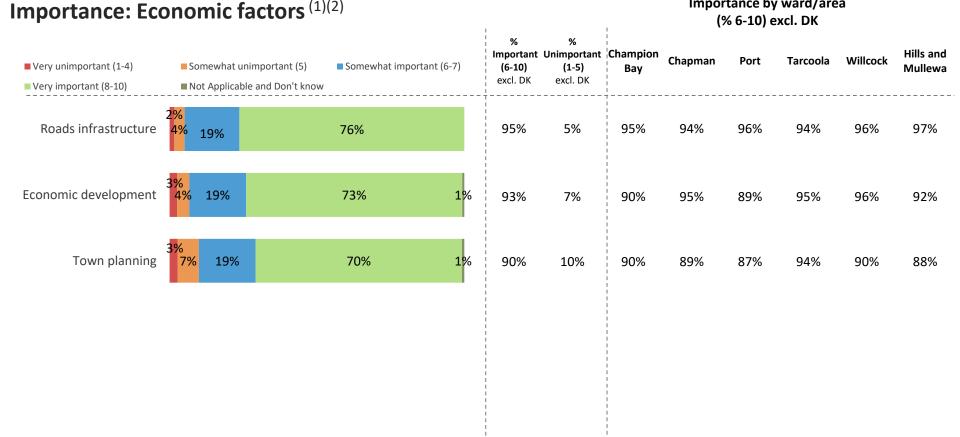






Economic factors are considered very important to more than two-thirds of residents

Importance by ward/area



NOTES.

^{1.} Sample: n=400

Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?

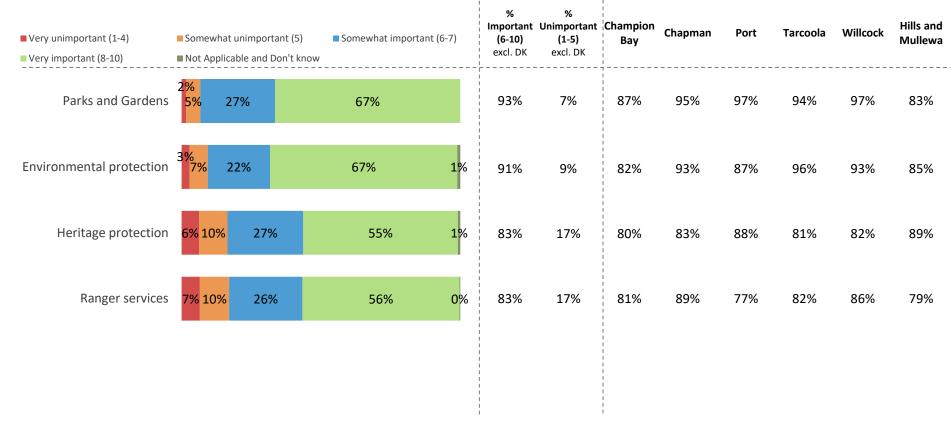




Parks and Gardens, and Environmental protection are very important to approximately two thirds of all residents

Importance: Environmental factors (1)(2)

Importance by ward/area (% 6-10) excl. DK



Sample: n=400

Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?

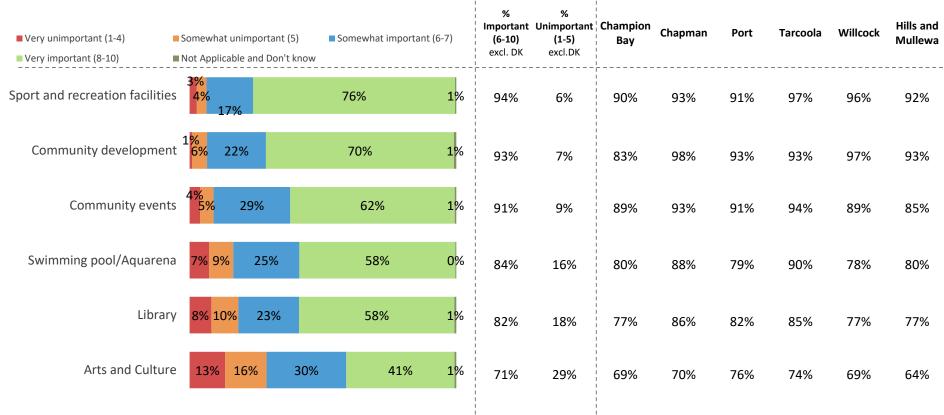




Arts and Culture is considered the least important of all social factors, with more than one in eight residents considering it very unimportant

Importance: Social factors (1)(2)

Importance by ward/area (% 6-10) excl. DK



Sample: n=400

Q3: When you think of the City of Greater Geraldton as a place to live, how important are the following to making the City of Greater Geraldton ideal?











Economic development is where the greatest source of dissatisfaction amongst economic factors, particularly in both Champion Bay and Port wards

Satisfaction: Economic factors (1)(2)

Satisfaction by ward/area (% 6-10) excl. DK



IOTES:

Sample: n=400

Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?

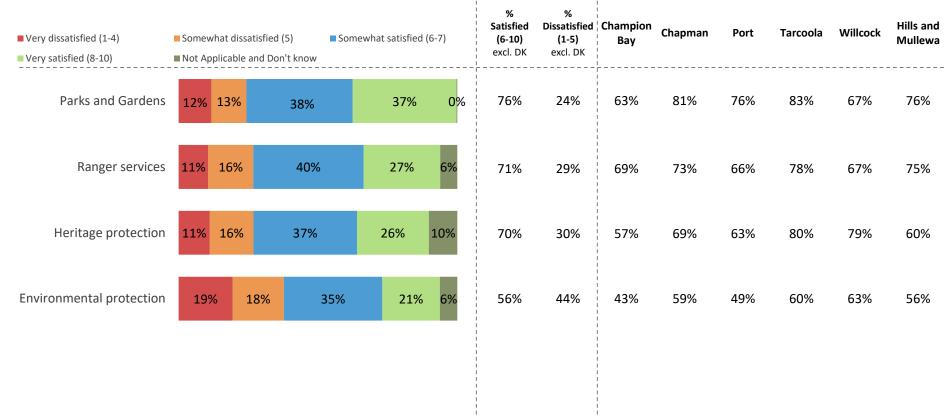




Environmental protection has low satisfaction levels, particularly in Champion Bay and Port wards

Satisfaction: Environmental factors (1)(2)

Satisfaction by ward/area (% 6-10) excl. DK



Sample: n=400

Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?

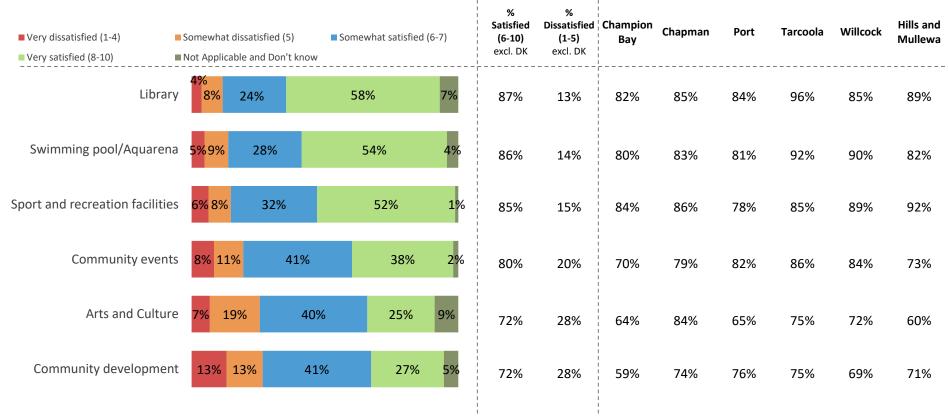




Residents appear most satisfied with the library system; arts and culture and community development have the most room for improvement

Satisfaction: Social factors (1)(2)

Satisfaction by ward/area (% 6-10) excl. DK



Sample: n=400

^{2.} Q4: And how would you rate the performance of the City of Greater Geraldton on each of these services and facilities?







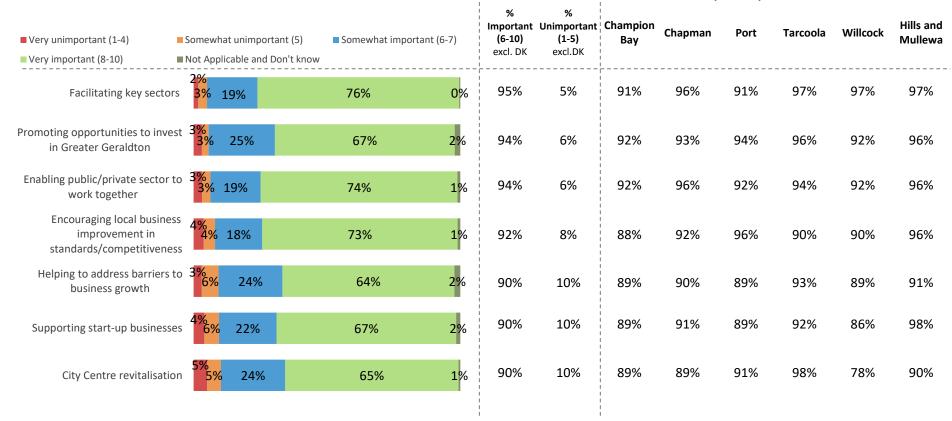




Residents consider that facilitating key sectors, promoting opportunities to invest and enabling public/private sector to work together are the three most important factors for prosperity

Importance of prosperity factors⁽¹⁾⁽²⁾

Importance by ward/area (% 6-10) excl. DK



Sample: n=400

^{2.} Q6: How important are the following to the prosperity of the City of Greater Geraldton.



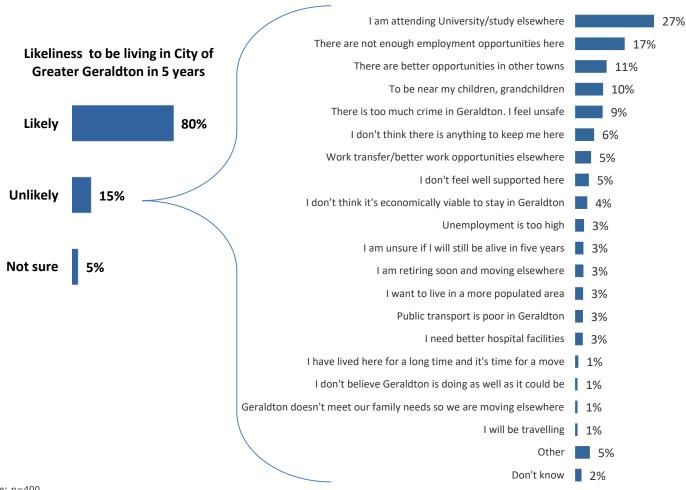








Intention of residents to stay in City of Greater Geraldton in 5 years time

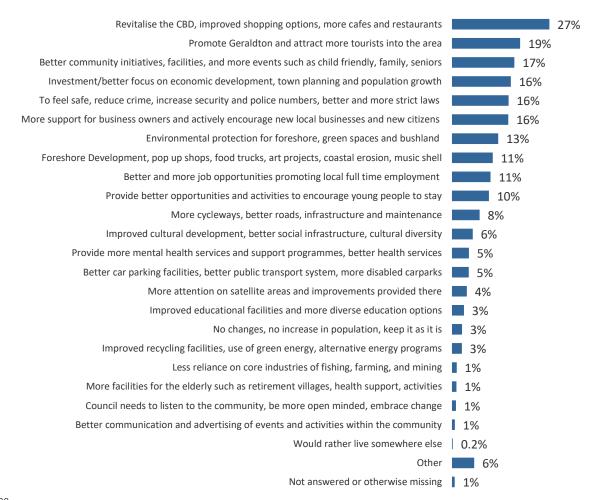


- 1. Sample: n=400
- . Q7: Do you think you are likely to still be living in the City of Greater Geraldton in 5 years' time?
- Q8: Why do you say that?





What residents would like City of Greater Geraldton to be like in ten to fifteen years time

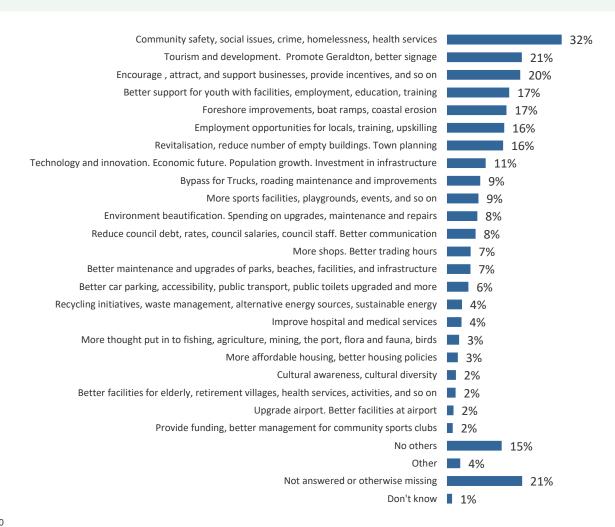


Q9: What comes to mind? Please consider things like the economy, social wellbeing, natural environment, townscape and cultural vitality. What would you like the City of Greater Geraldton to be like in 10 to 15 years' time?





What residents think the most focus should be on now



NOTES:

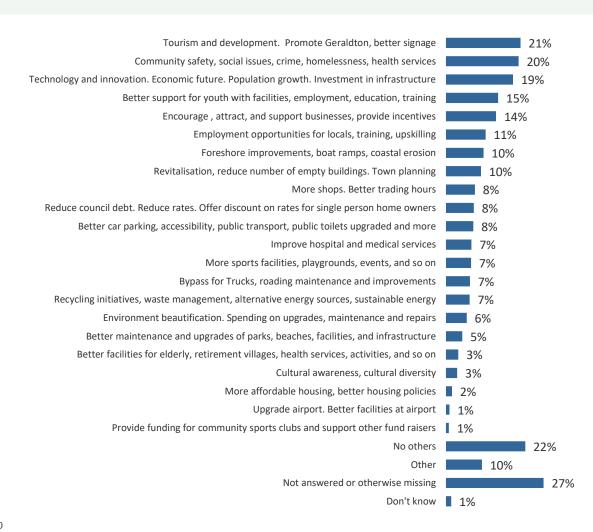
.. Sample: n=40

2. Q10: Can you tell me what you think the City of Greater Geraldton should be most focused on now (up to three)?





What residents think the most focus should be on in the future



NOTES:

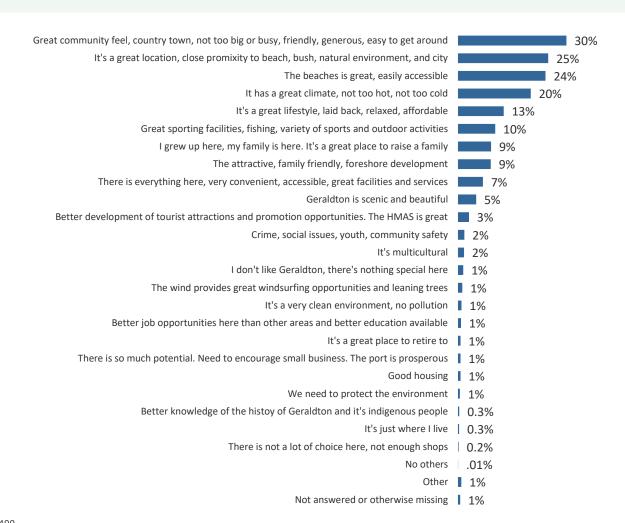
Sample: n=400

Q11: And what should it be most focused on in the future?





What makes City of Greater Geraldton a special place to live



NOTES:

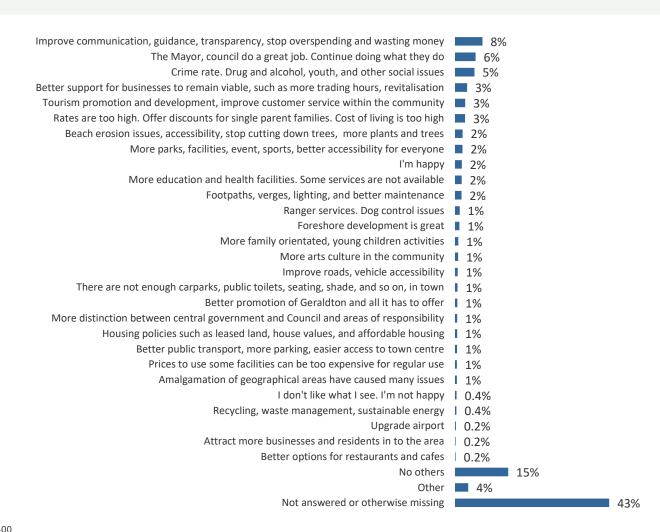
.. Sample: n=400

2. Q12: Thinking now about what makes the City of Greater Geraldton a special place to live, in your opinion, what is the most special thing about it?

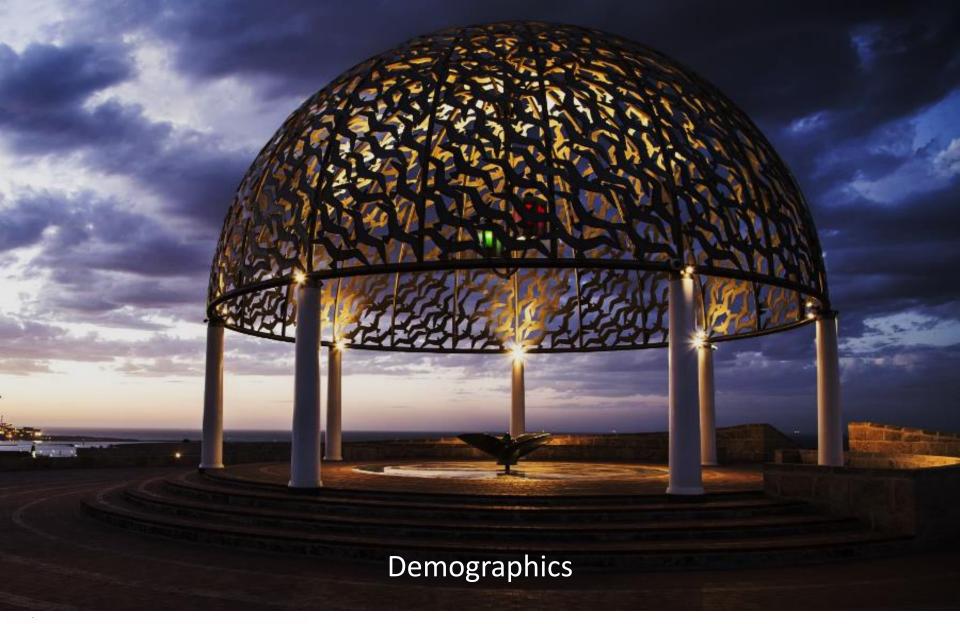




Further comments and feedback



- Sample: n=400
 - Q13: Finally, is there anything else you would like to comment further on or do you have any other comments or feedback for the City of Greater Geraldton?



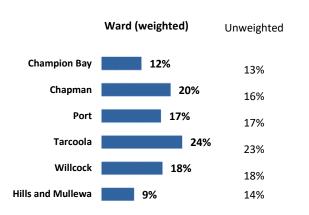




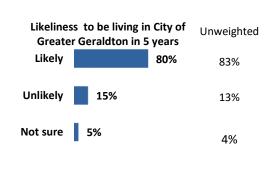


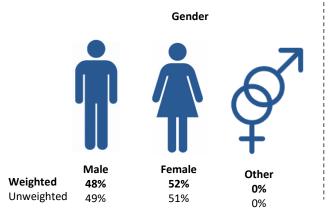


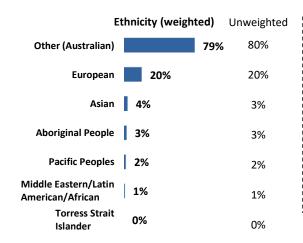
Demographic Profile

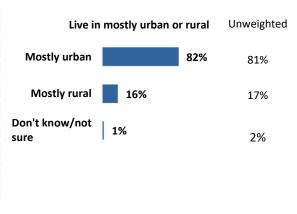


Age (weighted)	Unweighted
16 to 29 years 24%	13%
30 to 44 years 23%	23%
45 to 59 years 25%	30%
60 years and older 27%	35%











Head Office

Telephone: + 64 7 575 6900

Address: Level 1, 247 Cameron Road

PO Box 13297 Tauranga 3141

Website: www.keyresearch.co.nz



Key Staff

Project lead: Anthony Calcutt Senior Research Executive

Telephone: + 64 7 547 4909

Email: anthony@keyresearch.co.nz



